

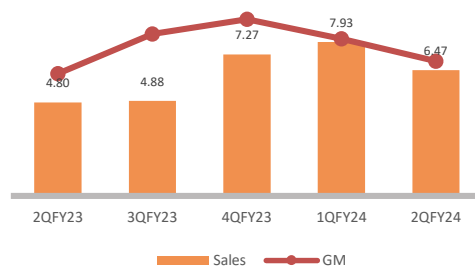
PTL Result Review - 2QFY24



Thursday, February 29, 2024

Rupees' millions	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Net Sales	6,471	4,798	34.9% ▲	14,399	9,289	55.0% ▲
Cost of Sales	-5,575	-4,194	32.9% ▲	-12,220	-8,317	46.9% ▲
Gross Profit	896	604	48.4% ▲	2,179	972	124.2% ▲
SG&A Expenses	-422	-303	39.6% ▲	-904	-606	49.3% ▲
Other Charges	-8	-19	56.4% ▼	-46	-25	82.4% ▲
Operating Profit	466	282	65.0% ▲	1,229	341	260.4% ▲
Other Income	13	22	41.2% ▼	27	45	38.8% ▼
Finance Cost	-351	-221	59.0% ▲	-638	-549	16.2% ▲
Profit Before Taxation	128	84	52.4% ▲	618	-163	478.0% ▲
Taxation	2	48	96.0% ▼	-187	28	766.1% ▲
Profit After Taxation	130	132	1.7% ▼	431	-135	418.3% ▲
Earnings Per Share	0.77	0.78	1.7% ▼	2.57	-0.81	418.3% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0%	0%	
Gross Margin	13.9%	12.6%	1.3% ▲	15.1%	10.5%	4.7% ▲
SG&A Expenses to Sales	-6.5%	-6.3%	0.2% ▼	-6.3%	-6.5%	0.2% ▼
Other Income to Sales	0.2%	0.5%	0.3% ▼	0.2%	0.5%	0.3% ▼
Effective Taxation	1.5%	57.4%	55.9% ▼	-30.3%	-17.2%	13.1% ▲
Net Margin	2.0%	2.7%	0.7% ▼	3.0%	-1.5%	4.5% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

